



May 14, 2018

To whom it may concern,

As per request and in the interest of investors, after consulting with bookrunner and main brokers, as per MiFID II regulations that obligates financial institutions to report transactions, Tazab s.r.o. (hereinafter - the Company) decided to change current coupon system of Tazab s.r.o. bonds (ISIN: SK4120012337), since the negative accrued interest (during ex-dividend period) complicates the process of settlement and reporting.

Given the market situation, the Company decided to transform the securities to another format, which currently is being specified with authorized bodies. The Company assures that the new format will not imply a negative coupon situation, simplify reporting and settlements for investors and financial institutions. Furthermore, the Company promises to create special conditions for current holders of Tazab s.r.o. bonds.

At the moment, the Company isn't able provide the finalized parameters of the re-issued issue prospectus as it still awaits conclusions from the responsible authorities.

Considering stated above, the Company informs financial institutions and investors holding company's debt instruments beforehand about forthcoming changes, so they can make their investment decisions based on this information and properly reflect securities in their reporting forms and balance sheets.

TAZAB s.r.o.